

Employment Transitions

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| 0010 Welcome | 0220 Five Keys to a Successful Career Transition: Finding New Sources of Income |
| 0020 Workshop Objectives | 0230 Have You Saved for a Rainy Day? |
| 0030 Our Commitment | 0240 Liquidate Assets |
| 0040 Evaluation Form | 0250 Seek Temporary Employment |
| 0050 About Your Workbook | 0260 Start Your Own Business
Bonus slide |
| 0060 Surviving in a Time of Constant Change | 0270 Are You Ready to Be Self-Employed? |
| 0070 A Time of Constant Change
Bonus slide | 0280 Self-Employment Considerations |
| 0080 Unemployment Statistics
Bonus slide | 0290 Keep Close Tabs on Your Situation |
| 0090 Five Keys to a Successful Career Transition: Dealing with the Emotional Impact | 0300 Five Keys to a Successful Career Transition: Managing Your Finances |
| 0100 Dealing with the Emotional Impact | 0310 Risk Management |
| 0110 Retaking Control
Bonus slide | 0320 Don't Let Your Coverage Lapse! |
| 0120 Action Plan | 0330 Replacing Your Expiring Group Life Insurance
Bonus calculator |
| 0130 Five Keys to a Successful Career Transition: Addressing the Financial Impact | 0340 Continuing or Replacing Your Health Coverage |
| 0140 Developing a Budget
Bonus slide | 0350 Taxes |
| 0150 Examine Current and Projected Income | 0360 Adjust Your Withholding |
| 0160 Examine Current and Projected Expenses | 0370 Tax Reminders |
| 0170 Calculate the Bottom Line | 0380 Retirement Plan Distributions |
| 0180 Five Keys to a Successful Career Transition: Reducing Your Cash-Flow Requirements | 0390 Critical Decision
Bonus workbook exercise |
| 0190 Eliminate Discretionary Expenses | 0400 Taking Payment as a Lump Sum |
| 0200 Control Living Expenses | 0410 Early Withdrawal Penalties |
| 0210 Restructure Debt
Bonus calculator | 0420 IRA Rollover
Bonus slide |
| | 0430 Direct Rollover |
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| | 0450 Case Study — The Carters |

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- 0460** Case Study — The Carters
- 0470** Case Study — The Carters
- 0480** Case Study — The Wilsons
- 0490** Case Study — The Wilsons
- 0500** Case Study — The Wilsons
- 0510** When You Have a New Job
- 0520** When You Have a New Job
- 0530** Where Do You Go from Here?
- 0540** Where Do You Go from Here?
- 0550** Evaluation Form
- 0560** What to Bring
- 0570** Thank You

Bonus features

For Slide 0070:

0580 A Time of Constant Change

For Slide 0080:

0590 How Do People Search for Jobs?

For Slide 0110:

0600 Managing the Stress

For Slide 0140:

0610 Potential Sources of Income

For Slide 0210:

0620 How Much Does That Credit Card Really Cost?
(calculator)

For Slide 0260:

0630 Business Owner Satisfaction

For Slide 0330:

0640 Calculating Life Insurance Needs
(calculator)

For Slide 0390:

0650 How Much Would You Need for Retirement?
(workbook exercise)

For Slide 0420:

0660 IRA Assets