

FocusOn®:

College Funding

I M A G E L I S T

- | | |
|--|---|
| 0010 Welcome | 0250 Financial Aid
<i>Bonus workbook exercise</i> |
| 0020 Workshop Objectives | 0260 College Loan Options |
| 0030 Our Commitment | 0270 The High Cost of Borrowing
<i>Bonus calculator</i> |
| 0040 Evaluation Form | 0280 Pros and Cons |
| 0050 About Your Workbook | 0290 Other Options |
| 0060 The \$350,000+ Baby | 0300 Tax-Deferred Plans |
| 0070 College Costs | 0310 Home Equity and Loyalty Programs
<i>Bonus slide</i> |
| 0080 Four Steps to College Funding:
Estimate the Cost | 0320 Education Tax Incentives |
| 0090 Cost Considerations | 0330 Four Steps to College Funding
Establish a College Fund |
| 0100 Current Cost of a College Education | 0340 College Funding Options |
| 0110 Future Annual Cost of College | 0350 Taxable Accounts |
| 0120 Learn More, Earn More | 0360 Mutual Funds Can Make It Easier |
| 0130 What Is Your Savings Goal?
<i>Bonus workbook exercise</i> | 0370 Investing Considerations |
| 0140 Have You Determined Your Timeline? | 0380 Sample Asset Allocation Model:
College 10+ Years Away
<i>Bonus slide</i> |
| 0150 Tuition Impossible?
<i>Bonus calculator</i>
<i>Bonus workbook exercise</i> | 0390 Sample Asset Allocation Model:
College 2 Years Away
<i>Bonus slide</i> |
| 0160 The Importance of Acting Now | 0400 Tax-Advantaged Funding Vehicles |
| 0170 Four Steps to College Funding:
Evaluate Funding Sources | 0410 529 Savings Plan |
| 0180 How Close Are You to Reaching
Your Goal? | 0420 Other Advantages of 529 Plans
<i>Bonus slide</i> |
| 0190 Where Will the Money Come From? | 0430 Coverdell Education Savings Account
<i>Bonus slide</i> |
| 0200 Financial Windfall
<i>Bonus slide</i> | 0440 Four Steps to College Funding:
Countdown to College |
| 0210 Personal Accumulation
<i>Bonus slide</i> | 0450 The Final Four |
| 0220 Filling the Gap | 0460 Freshman Year |
| 0230 Scholarships | 0470 College Prep Expenses |
| 0240 Types of Scholarships
<i>Bonus slide</i> | |

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I M A G E L I S T

0480 Sophomore Year

Bonus slide

0490 Junior Year

0500 Entrance Exams

Bonus slide

0510 Senior Year

Bonus slide

0520 Where Do You Go from Here?

0530 Where Do You Go from Here?

0540 Evaluation Form

0550 What to Bring

0560 Thank You

Bonus features

For Slide 0130:

0570 Contribution Goal (*workbook exercise*)

For Slide 0150:

0580 College Funding Calculator (*calculator*)

For Slide 0150:

0590 College Cost Worksheet (*workbook exercise*)

For Slide 0200:

0600 A Gift That Can Grow

For Slide 0210:

0610 It All Adds Up

For Slide 0240:

0620 Scholarship Resources

For Slide 0250:

0630 Applying for Financial Aid (*workbook exercise*)

For Slide 0270:

0640 Student Loan Calculator (*calculator*)

For Slide 0310:

0650 Loyalty Programs

For Slide 0380:

0660 10-Year Performance Record:
Aggressive Allocation

For Slide 0390:

0670 10-Year Performance Record:
Conservative Allocation

For Slide 0420:

0680 What Can a 529 Plan Pay For?

For Slide 0430:

0690 Coverdell Contributions

For Slide 0480:

0700 Research Colleges

For Slide 0500:

0710 Test Prep

For Slide 0510:

0720 Four Down, Four to Go